



NOTICE TO BECOME A PARTY

MATTER: [*MATTER NAME][†]

PROPOSED PARTY: [*NAME OF PROPOSED PARTY]

In this matter, the proposed party:

1. seeks to be a party and requests that the Panel accepts this Notice to Become a Party [and]
2. gives the following contact details and undertakings [and
Optional: seeks to be legally represented and requests the Panel's consent to be represented by [*name of legal adviser]].

CONTACT DETAILS (for up to 4 individuals)

Name and position:

Office address:

Direct office telephone number:

Mobile number:

Email address:

UNDERTAKINGS

The proposed party undertakes to the Panel under section 201A of the *Australian Securities and Investments Commissions Act 2001* (Cth) and to each party to the matter from time to time that it will comply with rules 18 (confidentiality) and 19 (publicity) of the *Takeovers Panel Procedural Rules 2020* (Cth).

The proposed party acknowledges that:

- the undertaking to comply with rule 18 (confidentiality) is without limit in time and continues for so long as the information remains confidential.
- the undertaking to comply with rule 19 (publicity) applies in accordance with the time period specified in rules 19(1)(a) or (b) as applicable.

Dated:

Signed on behalf of the proposed party by:

[full name and position of signatory]

A person authorised to bind the proposed party

[†] This does not extend to review proceedings. If there is a review application, a new Notice to Become a Party is required.